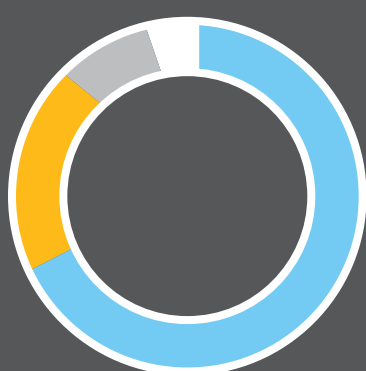


DRIVERS AND IMPEDIMENTS TO DIGITAL TRANSFORMATION

THE RESEARCH

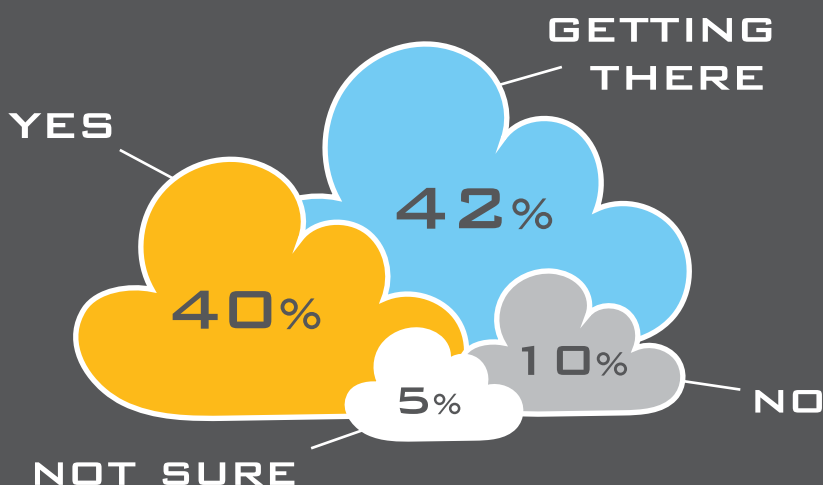
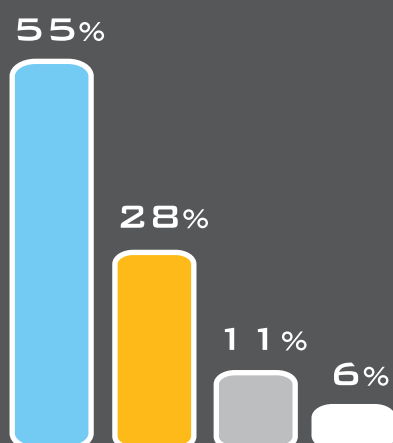


67% TRANSFORMATION
18% COST CUTTING
 9% MAINTAINING
 5% NOT SURE

WHAT IS THE **PRIORITY** OF YOUR ORGANIZATION IN **2020**?

DOES YOUR ORGANIZATION FEEL THERE IS A **BIG SHIFT** IN ENTERPRISE TECHNOLOGY HAPPENING?

55% YES, ABSOLUTELY
28% YES, SOMEWHAT
 11% NOT REALLY
 6% KIND OF

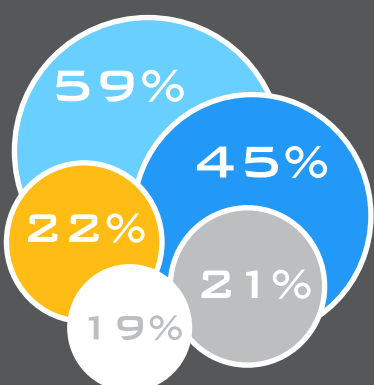


IS YOUR ORGANIZATION TAKING A **CLOUD FIRST** PERSPECTIVE IN ALL FUTURE PROJECTS?

DO YOU THINK THERE IS **WASTED MONEY** IN KEEPING OLD TECHNOLOGY ALIVE?



57% YES, SOME
25% YES, SIGNIFICANTLY
 10% NO
 7% NOT SURE



59% SAID A BUSINESS CASE HASN'T BEEN MADE TO WHY THEY SHOULD BE RETIRED
45% SAID IT IS NOT A PRIORITY WITH SENIOR MANAGEMENT
22% SAID NO ONE OWNS THAT ROLE
21% SAID THEIR COMPLIANCE PEOPLE WON'T LET THEM
19% SAID THEY'RE NOT SURE

WHY DO YOU THINK **OLDER SYSTEMS** ARE STILL RUNNING IN YOUR ORGANIZATION?

WHICH OF THESE IS HAPPENING IN THE NEXT **12 MONTHS**?



52% MIGRATE TO CLOUD
50% LIFT-AND-SHIFT TO CLOUD
42% RETIRING OLD APPS TO SAVE MONEY
 29% MERGE
 19% NOT SURE

YES, KIND OF **27%**
 YES, ABSOLUTELY **24%**
 NOT SURE **20%**
 NO **18%**
 DISCUSSING IT NOW **11%**

DO YOU HAVE AN **OPEN-SOURCE** TECHNOLOGY STRATEGY?